

No. For 23/2018

October 22, 2018

Subject: Report on the Resolution of the Extraordinary General Meeting of Shareholders No.1/2018

To: The President of the Stock Exchange of Thailand

Finansa Public Company Limited would like to disclose the resolutions of the Extraordinary General Meeting of Shareholders No.1/2018 held on Monday, October 22, 2018 at 14.30 hrs. at the Crowne Plaza Bangkok Lumpini Park Hotel, Crowne 1-3 Room, 21st Floor, 952 Rama 4 Road, Bangkok. Details are as follows:

Agenda 1 To consider and certify the Minutes of the 2018 Annual General Meeting of Shareholders held on April 26, 2018

The Meeting considered and certified the Minutes of the 2018 Annual General Meeting of Shareholders held on April 26, 2018, with majority vote of the shareholders who attend the meeting and are entitled to vote as follows:

| | | | | |
|-------------|-------------|-------|----|-----------|
| Approved | 123,531,127 | Votes | or | 99.7513% |
| Disapproved | 3,000 | Votes | or | 0.0024% |
| Abstained | 305,000 | votes | or | 0.2463% |
| Void | 0 | votes | or | 0.0000% |
| Total | 123,839,127 | votes | or | 100.0000% |

Remark : For this agenda item, there were 2 additional shareholders attending the Meeting, representing 40,001 shares.

Agenda 2 To consider and approve the increase in registered capital of the Company

The Meeting approved the increase in registered capital of the Company from the existing registered capital of Baht 1,235,198,000 to Baht 1,729,277,200 by issuing 98,815,840 new ordinary shares with a par value of Baht 5 per share, totaling Baht 494,079,200 and the relevant authorization, with the vote of no less than three-fourth of total votes of the shareholders who attend the meeting and are entitled to vote. Details are as follows:

| | | | | |
|-------------|-------------|-------|----|-----------|
| Approved | 123,244,405 | Votes | or | 99.4310% |
| Disapproved | 20,222 | Votes | or | 0.0163% |
| Abstained | 685,000 | votes | or | 0.5526% |
| Void | 0 | votes | or | 0.0000% |
| Total | 123,949,627 | votes | or | 100.0000% |

Remark : For this agenda item, there were 5 additional shareholders attending the Meeting, representing 110,500 shares.

Agenda 3 To consider and approve the amendment of Article 4 of the Memorandum of Association to be consistent with the increase in registered capital of the Company

The Meeting approved the amendment of Article 4 of the Memorandum of Association to be consistent with the increase in registered capital of the Company and the relevant authorization, with the vote of no less than three-fourth of total votes of the shareholders who attend the meeting and are entitled to vote. Details are as follows:

| | | | | |
|-------------|-------------|-------|----|-----------|
| Approved | 123,245,627 | Votes | or | 99.4320% |
| Disapproved | 16,000 | Votes | or | 0.0129% |
| Abstained | 685,000 | votes | or | 0.5526% |
| Void | 3,000 | votes | or | 0.0024% |
| Total | 123,949,627 | votes | or | 100.0000% |

Agenda 4 To consider and approve the issuance and allocation of new ordinary shares to existing shareholders proportionate to their shareholding (Right Offering)

The Meeting approved the issuance and allocation of new ordinary shares in the amount of 98,815,840 shares to existing shareholders proportionate to their shareholding (Right Offering) at the ratio of 2.5 existing shares to 1 new ordinary share (a fraction of share shall be disregarded) with an offering price of Baht 5 per share and the relevant authorization, with the vote of no less than three-fourth of total votes of the shareholders who attend the meeting and are entitled to vote. Details are as follows:

| | | | | |
|-------------|-------------|-------|----|-----------|
| Approved | 123,245,627 | Votes | or | 99.4320% |
| Disapproved | 19,000 | Votes | or | 0.0153% |
| Abstained | 685,000 | votes | or | 0.5526% |
| Void | 0 | votes | or | 0.0000% |
| Total | 123,949,627 | votes | or | 100.0000% |

Agenda 5 To consider and approve the waiver from mandatory tender offer by using the resolution of the shareholders' meeting (Whitewash)

The Meeting approved the waiver from mandatory tender offer by using the resolution of the shareholders' meeting (Whitewash), with the vote of no less than three-fourth of total votes of the shareholders who attend the meeting and are entitled to vote, excluding the votes from shareholders with interests therein as follows:

| | | | | |
|-------------|------------|-------|----|-----------|
| Approved | 77,941,672 | Votes | or | 99.0455% |
| Disapproved | 66,100 | Votes | or | 0.0840% |
| Abstained | 685,000 | votes | or | 0.8705% |
| Void | 0 | votes | or | 0.0000% |
| Total | 78,692,772 | votes | or | 100.0000% |

Agenda 6 To consider and approve the entering into transaction with a connected person

The Meeting approved the entering into transaction with a connected person, with the vote of no less than three-fourth of total votes of the shareholders who attend the meeting and are entitled to vote, excluding the votes from shareholders with interests therein as follows:

| | | | | |
|-------------|------------|-------|----|-----------|
| Approved | 77,988,972 | Votes | or | 99.1053% |
| Disapproved | 19,100 | Votes | or | 0.0243% |
| Abstained | 685,000 | votes | or | 0.8705% |
| Void | 0 | votes | or | 0.0000% |
| Total | 78,693,072 | votes | or | 100.0000% |

Remark : For this agenda item, there was 1 additional shareholder attending the Meeting, representing 300 shares.

Agenda 7 To consider and approve the extension of the debenture issuance amount and the offering period

The Meeting approved the extension of the debenture issuance amount and the offering period, with the vote of no less than three-fourth of total votes of the shareholders who attend the meeting and are entitled to vote. Details are as follows:

| | | | | |
|-------------|-------------|-------|----|-----------|
| Approved | 123,245,927 | Votes | or | 99.4320% |
| Disapproved | 19,000 | Votes | or | 0.0153% |
| Abstained | 685,000 | votes | or | 0.5526% |
| Void | 0 | votes | or | 0.0000% |
| Total | 123,949,927 | votes | or | 100.0000% |

Agenda 8 To consider other matters (if any)

-None-

Please be informed accordingly.

Yours sincerely,
Finansa Public Company Limited

(Mr. Varah Sucharitakul)
Director