



F I N A N S A

Asian Merchant Banking

No. For. 02/2021

27 January 2021

Subject: Report of the utilization of capital increase (Revised)

To: President
The Stock Exchange of Thailand

Finansa Public Company Limited ("the Company") offered 98,815,840 new ordinary shares at an offering price of Baht 5 per share during 19 – 23 November 2018. The objective of the Company's capital increase was to expand business by means of direct investments and additional investments in associated companies specifically in the property business, securities business as well as through private equity investments in selected businesses including food and beverage, health care products and services business.

The Company would like to report that through the offering, the Company received total funds of THB 490.09 million (after deducting underwriting fee and other related fees), the outstanding amount of funds as at 30 June 2020 amounted to THB 89.30 million, and during the period 1 July 2020 to 31 December 2020 funds were deployed as per the table below.

(Unit : THB million)

Utilization of capital increase	Actual Spending during 1 July 2020 - 31 December 2020	Remaining amount
1. Additional investments in a Convertible Loan to the Kanom Factory (1999) Limited	10.00	79.30
2. Purchased ordinary shares of M.K. Real Estate Development Public Company Limited through Tender Offer	79.30	-

This is in accordance with the objective of the capital increase.

Please be informed accordingly.

Yours sincerely,

Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)

Managing Director

FINANSA PUBLIC COMPANY LIMITED

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