



F I N A N S A

Asian Merchant Banking

No. For. 12/2021

May 10, 2021

Subject: Establishment of a New Joint Venture Company

To: The President
The Stock Exchange of Thailand

Finansa Public Company Limited (the "Company") would like to inform that the Company and Prospect Development Company Limited ("Prospect") (a wholly owned subsidiary of M.K. Real Estate Development Public Company Limited ("MK")) have recently jointly established a new joint venture company. Details of the new company are as follows:

1. Name of company : BFTZ Wangnoi Co.,Ltd.
2. Registered Date : May 7, 2021
3. Type of Business : Developing factory buildings and warehouses for rent
4. Registered Capital : 5,000,000 Baht, divided into 50,000 ordinary shares at a par value of 100 Baht
5. Shareholding structure :
 1. Finansa Public Company Limited : 50 percent
 2. Prospect Development Company Limited : 50 percent
6. Relationship with the Company : Finansa Public Company Limited is the major shareholder of MK by holding shares equivalent to 29.75 % of the paid-up capital of MK and MK holds 100% shares in Prospect, thus this case is considered as a connected person. However, the purpose of establishing the new joint venture company is for future project developments, hence this transaction would not be considered as a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. Tor.Jor. 21/2551
7. Source of capital : Working capital of the Company

Please be informed accordingly.

Yours sincerely,

Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)

Managing Director

FINANSA PUBLIC COMPANY LIMITED

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